



The Leader in the Financial Analysis of Privately-Held Companies

ADVISOR

Sageworks Snapshot™

A high-definition view of how their business is performing.

Key Feature:

- Create a report card highlighting strengths and weaknesses

Sageworks Counselor™

Allows automatic forecasts based on historical trends using regression analysis.

Key Feature:

- Perform what-if analysis and budget projections

Sageworks Industry Data and Analysis™

Provide current industry statistics along with a narrative description.

Key Feature:

- View geographic, real-time industry data

AUDITOR

Analytical Procedures™

Quickly comply with audit and review analytical procedures guidelines.

Key Features:

- Automatically generate expected values, industry comparisons and a narrative report
- Produce standardized documentation for your work papers
- Export to Microsoft Excel, Word or PDF

ADVOCATE

Analytical Procedures for Non-Profits™

The same power, accuracy and efficiency found in Sageworks Analytical Procedures has been customized to address the non-profit market.

Key Feature:

- Produce expected value, budget and variance analysis calculations

Sageworks Snapshot for Non-Profits™

A high-definition view of how their non-profit is performing.

Key Feature:

- Create a report card highlighting strengths and weaknesses

Sageworks Industry Data and Analysis for Non-Profits™

Provide current industry statistics along with a narrative description.

Key Feature:

- View geographic, real-time industry data

